MITHOFF LAW FIRM

RICHARD WARREN MITHOFF, P.C.
JANIE L. JORDAN
SHERIE POTTS BECKMAN
JOSEPH R. ALEXANDER, JR.
HERRICK L. SOVANY

ONE ALLEN CENTER
PENTHOUSE
SUITE 3450
500 DALLAS STREET
HOUSTON, TEXAS 77002

OF COUNSEL

WILLIAM J. STRADLEY DAVID H. BURROW TELEPHONE 713-654-1122
FACSIMILE 713-739-8085
www.mithofflaw.com

April 18, 2012

Clerk to Honorable Keith P. Ellison United States District Court Southern District of Texas 515 Rusk Street, Room 3716 Houston, Texas 77002 Via: Electronic Filing

Re: Cause No. 4:10-md-02185; In Re: BP P.L.C., Securities Litigation; In the United

States District Court for the Southern District of Texas

Dear Clerk of the Court:

Filed together with this cover letter is a copy of a redacted version of Plaintiffs' Second Consolidated Amended Class Action Complaint for All Purchasers of BP ADS Securities (the "Second Amended Complaint"). The Second Amended Complaint was filed under seal with the Court on April 2, 2012.

The accompanying redacted Second Amended Complaint is filed pursuant to the Court's Confidentiality Order.

Thank you very much.

Respectfully Submitted,

YETTER COLEMAN LLP

/s/ R. Paul Yetter

R. Paul Yetter (Federal Bar No. 3639)

Autry W. Ross (Federal Bar No. 9731)

Wynn B. McCloskey (Federal Bar No. 99)

909 Fannin, Suite 3600

Houston, TX 77010 Tel: (713) 632-8000

Fax: (713) 632-8002

Counsel for New York and Ohio and

Liaison Counsel for the Class

MITHOFF LAW FIRM

/s/ Richard W. Mithoff

Richard W. Mithoff (Federal Bar No. 2012)

William J. Stradley (Federal Bar No. 397)

Sherie P. Beckman (Federal Bar No. 11098)

Warner V. Hocker (Federal Bar No.

1133732)

One Allen Center

500 Dallas Street

Houston, TX 77002

Telephone: 713-654-1122

Fax: 713-739-8085

Attorney-In-Charge and Co-Lead Counsel

for the Subclass

COHEN MILSTEIN SELLERS & TOLL PLLC COTCHETT, PITRE & McCARTHY

Steven J. Toll (admitted pro hac vice) Daniel S. Sommers (admitted pro hac vice) Julie Goldsmith Reiser (admitted pro hac vice) Joshua S. Devore (admitted pro hac vice) Joshua M. Kolsky (admitted pro hac vice)

1100 New York Avenue N.W.

West Tower, Suite 500

Washington, D.C. 20005-3964

Tel: (202) 408-4600 Fax: (202) 408-4699

BERMAN DEVALERIO

Glen DeValerio (admitted pro hac vice) Kristin J. Moody (admitted pro hac vice) Steven J. Buttacavoli (admitted pro hac vice)

One Liberty Square Boston, MA 02109 Tel: (617) 542-8300 Fax: (617) 542-1194

Co-Lead Counsel for New York and Ohio and for the Class

Joseph W. Cotchett Mark C. Molumphy Imtiaz A. Siddiqui Matthew K. Edling Jordanna G. Thigpen Bryan M. Payne 840 Malcolm Road Burlingame, CA 94010 Telephone: (650) 697-6000

Fax: (650) 697-0577

Co-Lead Counsel for the Subclass

BLOCK & LEVITON LLP

Jeffrey C. Block Jason M. Leviton Whitney E. Street Mark A. Delaney 155 Federal Street **Suite 1303**

Boston, MA 02110 (617) 398-5600

Counsel to Lead Plaintiff the Ohio Public Employees Retirement System